

Corporate Briefing Session

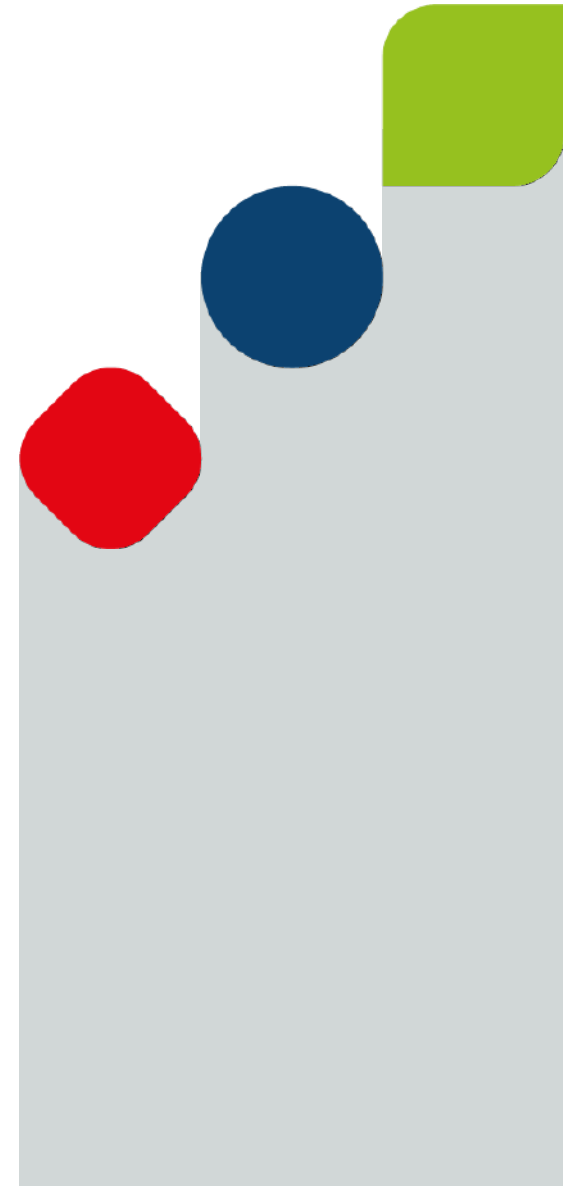
Date : 5th December 2024

Time : 11.00 am

Zoom Meeting Link & ID

<https://us06web.zoom.us/j/86383102262>

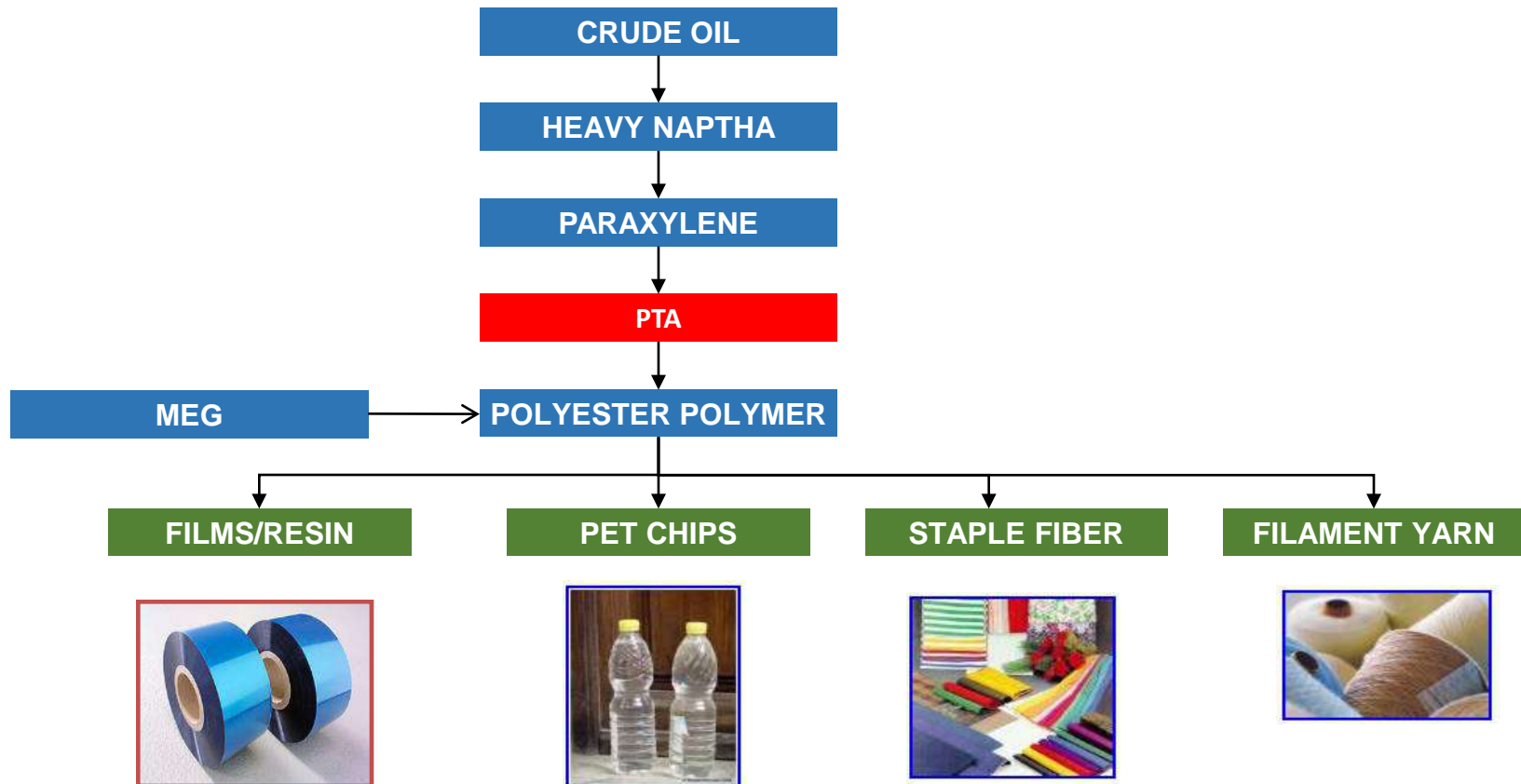
Meeting ID: 863 8310 2262



LCPL - Business Scope



- LCPL is the only producer of PTA in Pakistan: Capacity 500 KT/Year.
- LOTTE Chemical holding 75.01%.
- PTA is key raw material for Textile and Packaging Industry.



Our Mission

To be the supplier of choice to PTA customers in Pakistan and to maximize long-term business value.





Best Corporate & Sustainability Report Award 2023

The Company received accreditation for Certification of Merit for Best Corporate Report Awards - Chemical Sector, for its 2023 Annual Report by the Joint Evaluation Committee of Institute of Chartered Accountants of Pakistan (ICAP) and the Institute of Cost and Management Accountants (ICMA) International.



10th EFP Award 2024

The 10th consecutive Best Employer of the year award in the category of medium multinational companies since its inception by the Employers' Federation of Pakistan is an acknowledgement of our implementation of the best practices in the areas of Management, HR Management, OSH&E, Skill Enhancement and Sustainable development.



International CSR Summit and Award 2024

The National Forum for Environment Health honored the Company with a prominent award for its continuous efforts in contributing towards corporate social responsibility and engaging employees in corporate CSR activities.



Annual Environmental Excellence Award 2024

LCPL has won the 2024 Annual Environmental Excellence Award. This achievement reflects our team's dedication to environmental stewardship and positions LCPL as a leader in sustainability.



10th International Award on Environment, Health & Safety

10th International Award on Environment, Health & Safety was organized by The Professionals Network and acknowledged the efforts in the category for Support for health Care Organizations.



Best Tree Plantation Award 2024

LCPL received the Best Tree Plantation Award for 2024, This recognition was in appreciation of its Go Green Initiatives during the Annual Environmental Excellence Award Ceremony organized by the National Forum for Environment & Health.

2024 Highlights

- Completed **26 years** of operations (1998-2024)
- Completed **15 years** with **LOTTE** (2009-2024)
- Excellent Safety record: **71.3 million man-hours** without injury
- Excellent **Operations** and highly **skilled workforce**
- Trading of Acetic Acid GP Rs **358m** (YTD Q3 24)



Statement of Profit or Loss (Rs 000)



	Nine months period ended		Quarter ended	
	30 September (Un-audited)		30 September (Un-audited)	
	2024	2023	2024	2023
----- Rupees in thousand -----				
Revenue - net	88,976,736	62,135,321	24,597,854	23,592,757
Cost of sales	(83,947,387)	(52,279,191)	(23,552,829)	(20,175,824)
Gross profit	5,029,349	9,856,130	1,045,025	3,416,933
Distribution and selling expenses	(164,206)	(125,590)	(66,530)	(46,258)
Administrative and general expenses	(551,606)	(469,265)	(190,642)	(156,199)
Other operating expenses	(325,476)	(691,400)	(56,735)	(233,027)
Operating profit	3,988,061	8,569,875	731,118	2,981,449
Other income	990,998	1,883,980	274,696	700,470
Finance costs	(615,893)	(1,362,098)	(186,802)	(466,977)
Profit before taxation	4,363,166	9,091,757	819,012	3,214,942
Taxation	(1,701,569)	(4,251,479)	(324,070)	(1,228,393)
Profit after taxation	2,661,597	4,840,278	494,942	1,986,549
----- Amount in Rupees -----				
Earnings per share - basic and diluted	1.76	3.20	0.33	1.31

Statement of Financial Position (Rs 000)



	30 September 2024	31 December 2023
	(Un-audited)	(Audited)
----- Rupees in thousand -----		
Assets		
Non-current assets		
Property, plant and equipment	5,513,335	5,744,442
Intangible assets	16,772	27,637
Right-of-use assets	257,105	365,275
Long-term loans	172,345	160,635
Long-term prepayments	32,775	33,805
Deferred taxation - net	2,215,612	2,170,718
	8,207,944	8,502,512
Current assets		
Stores and spare parts	2,683,831	2,101,184
Stock-in-trade	11,672,625	13,362,175
Trade debts	3,629,118	8,486,031
Loans and advances	63,593	51,081
Trade deposits and short-term prepayments	149,661	176,387
Interest accrued	37,442	32,823
Other receivables	26,010	10,335
Short-term investments - at amortised cost	714,498	4,503,595
Sales tax refunds due from government	4,139,775	2,413,440
Taxation - net	5,186,208	2,673,353
Cash and bank balances	183,595	1,262,827
	28,486,356	35,073,231
Total assets	36,694,300	43,575,743

Equity and liabilities

Share capital and reserves

	30 September 2024	31 December 2023
	(Un-audited)	(Audited)
----- Rupees in thousand -----		
Issued, subscribed and paid-up capital	15,142,072	15,142,072
Capital reserve	2,345	2,345
Revenue reserve - Unappropriated profit	7,257,828	6,867,542
Total equity	22,402,245	22,011,959

Liabilities

Non-current liabilities

Retirement benefit obligations	262,177	247,835
Lease liability	458,503	855,927
	720,680	1,103,762

Current liabilities

Trade and other payables	12,556,442	13,975,321
Lease liability	515,251	436,403
Accrued interest	422,923	431,471
Unclaimed dividend	76,759	73,387
Unpaid dividend	-	4,543,440
Short-term financing	-	1,000,000
	13,571,375	20,460,022

Total liabilities

Total equity and liabilities

	14,292,055	21,563,784
	36,694,300	43,575,743

LOTTE Partnership with Pakistan



LOTTE Pakistan Foundation is actively participating in social activities to serve Pakistan

- **Healthcare**

Rs 1 Million



Rs 1 Million



Rs 1 Million



- **Education**

100 Students are being sponsored at CF School at Port Qasim



- **Go Green Initiative:**



Donated 7,000 plants to other organizations to promote tree plantation and reduce the carbon burden on the Earth.



Free Eye Camp at Ghaggar Area, Bin Qasim .
42 Eye Operation conducted in LRBT



Go Green Initiative – Recognized by the National Forum for Health and Environment.



Plants are being loaded in the truck for donation

Q & A

Thank you